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"This is really important..."



"Squirrel!!"



Symptoms

Technology Driven

Focus

Methodology



### **Shiny Object Syndrome**

What is your Shiny Object?



















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### Symptoms of SOS

Early Intervention is Important

**Shifting Focus too Soon:** When your organization gets excited about a new project before the current one is complete, you have to shift resources before any meaningful results adopted.

**Nice-to-have vs Need-to-have:** There are hundreds of technological tools for businesses that are impressive, effective and downright fun to use.

**Strategic**: Project loosely supports organizational strategic plan – or not at all.

**Confusing and Frustrating**: If your organization changes direction too frequently, staffers won't be able to keep up. They'll see projects they're working on suddenly become irrelevant when a new detail emerges, or see their goals shift almost unpredictably. Over time, this can cause serious disruptions in employee loyalty and productivity.



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### **Shiny Object Problem Areas**

Three Main Issues

Healthcare professionals face new challenges that often have a myriad of emerging technological solutions.

Organizations fall prey to three killers of adoption of new technology:

**Technology Driven**: They get enamored by the shiny new object without identifying the processes or people that will need to change to properly adopt the solution.

**Focus:** Projects are implemented with a focus on go-live instead of solution adoption.

**Methodology**: Change Management and Process Improvement are not incorporated.



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# **Technology Driven**

Shiny Object Comes First



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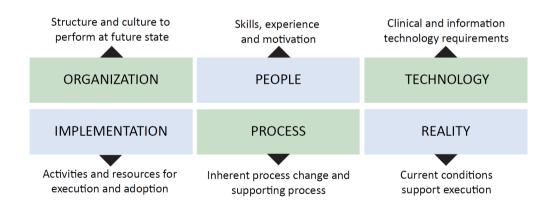


### **Technology Driven Projects**

The Shiny Object Shouldn't Drive the Team

People and Process of the business should come first...then technology

Technology should accelerate the process and help people accomplish their business goals faster





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#### **Objectivity**

#### Remove as much Subjectivity as possible

#### Metrics/KPIs

- Know what metrics/KPIs you are looking to impact
- Keep focus on metrics/KPIs throughout implementation
- Layer in Business Intelligence and/or data visualization tools

#### Remain Objective

- Remove emotional response
- Ask necessary questions to get to "What problem are we trying to solve?"

Q2 2014 (4/1/2014 - 6/30/2014)				EHS ASSESSMENTS ONLY								
	EHS Audit Results			Waste Streams								
Division	Region	Total FFOs in Region	EHS Audits Completed	Total Score	Municipal Trash (Dumpsters)	Power Supply (Lead Acid) Batteries	Used Dry Cell Batteries (Battery Buckets)	Used Taps & Splitters (Blue Bin)	Used Lamps	Used Cords & Cable (Orange Bin)	Aerosols	Used Networking & IT Equipment
					High	High	High	High	High	Medium	Medium	Low
Ove	rall Score Summary	419	1350	98.67%	96.73%	99.15%	98.59%	99.77%	98.44%	99.66%	98.75%	99.15%
	set rest	20	00	00.070/	00.020/	00.000/	00.750/	00.000/	00.000/	00.040/	04.050/	00.400/
	Mile High	30	99	99.07%	98.03%	98.86%	99.75%	99.98%	98.86%	99.81%	94.95%	98.48%
	Seattle	13	35	99.72%	98.98%	100.00%	99.62%	99.93%	100.00%	100.00%	100.00%	100.00%
West	Portland	11	36	99.40%	97.98%	99.65%	98.89%	100.00%	100.00%	100.00%	100.00%	100.00%
	Mountain	7	14	98.76%	98.47%	94.20%	98.25%	100.00%	100.00%	100.00%	100.00%	100.00%
	Twin Cities	11	29	98.02%	97.70%	98.28%	97.16%	99.83%	93.68%	100.00%	96.55%	98.28%
	Houston	7	21	99.58%	99.04%	100.00%	98.10%	100.00%	100.00%	100.00%	100.00%	100.00%
EH	EHS West Totals		234	99.09%	98.37%	98.50%	98.63%	99.96%	98.76%	99.97%	98.58%	99.46%
	Freedom	32	118	98.50%	95.86%	99.68%	98.31%	99.51%	99.05%	99.78%	99.15%	97.46%
	Beltway	42	103	97.51%	92.30%	99.21%	97.73%	99.66%	99.11%	99.49%	99.03%	97.09%
NorthEast	Western New England	18	55	98.14%	95.02%	99.77%	97.49%	99.82%	98.18%	99.30%	100.00%	97.27%
	Greater Boston	24	72	99.17%	97.45%	100.00%	99.44%	99.93%	98.26%	99.61%	100.00%	100.00%
	Keystone	33	101	98.74%	96.65%	98.89%	99.67%	99.55%	98.47%	99.55%	100.00%	100.00%
EHS	EHS Northeast Totals		448	98.41%	95.46%	99.51%	98.53%	99.69%	98.62%	99.55%	99.64%	98.36%
	Heartland	39	128	98.89%	97.39%	99.71%	98.61%	99.81%	97.59%	99.92%	96.09%	100.00%
	Big South	70	159	97.97%	95.41%	99.69%	97.36%	99.50%	98.32%	98.92%	97.48%	99.69%
Central	Florida	43	172	98.66%	96.26%	99.45%	99.37%	99.69%	99.54%	99.23%	100.00%	98.84%
	Chicago	39	208	98.51%	96.34%	98.92%	99.09%	99.67%	96.33%	99.84%	98.56%	100.00%
EH:	EHS Central Totals 191		207	98.51%	96.35%	99.44%	98.61%	99.66%	97.95%	99.48%	98.03%	99.63%
goal is to visit 50% of sites/month												

Outstanding issues were remediat at the time of discovery

Site had minimal or no issues at time of PM/EHS visit which is defined as 95% or above of material was properly managed Site had minor assessment issues at time of PM/EHS visit which is define as 86% to 95% of material was properly managed the had significant assessment issues at time of PM/EHS visit which is defined as 85% or less of material was properly managed.





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**Technology Driven** 

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### GREENCASTLE 20 YEARS | 1997 - 2017

### **Skipping Steps**

#### Cutting Corners Doesn't Save Time, Money or Resources

**Skipping Readiness Assessment**: Your organization might be overlooking other courses of action that might be easier, cheaper and better.



**Shortening Planning**: Effective planning is necessary for project success. With SOS, it's possible to believe you don't need to spend a lot of time on planning.

**Not Evaluating Risks**: SOS vendors often minimize risks or gloss over them completely. They are motivated to get to go-live



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#### **Moving Target**

AKA Scope Creep

**Never Ending Scope**: SOS projects seem to meander all over the place. When the Shiny Object needs are placed in front of the business needs, the organization can be held hostage to external goals

**Increases Risk**: By having a never ending scope, or scope creep, the project is exposed to many more risks that might not be known until the risk is high

**Increases Costs:** As with risk, costs can begin to spiral out of control if a definitive end is not identified in the planning stage.







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## **Focus**

Go-live vs. Adoption



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#### **Go-Live vs Adoption**

What is the real goal?

#### **GO-LIVE**

Go-live focuses on an event - the very first point of use in a general way

#### **ADOPTION**

Adoption focuses on a large majority of users utilizing the technology as intended

#### **GOAL**

Usage of a clinical transformation technology in a manner that is consistent with achieving the intended benefits.



**Symptoms** 

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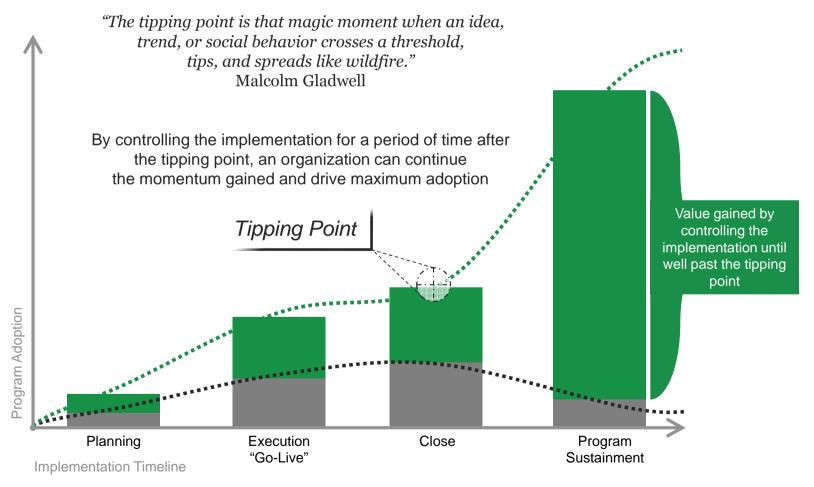
**Focus** 

Methodology



### **Adoption Drives Long-term Success**

The Tipping Point





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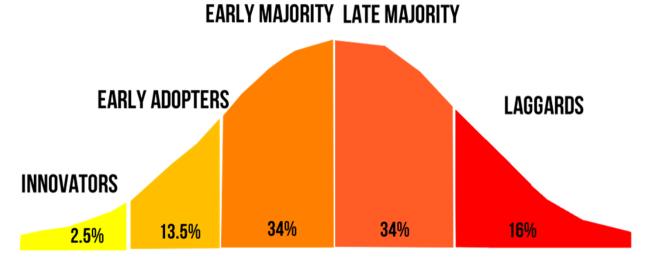
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# **Innovators Drive new projects**

#### Focus on the entire curve

**Innovators** need the least amount of Change Management focus:

- Often excited about project
- Can't understand peer resistance
- Very eager to help, until...



All projects should include representatives from all groups:

- Will change implementation approach
- Creates comprehensive approach
- Addresses concerns up front





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### **Know the People on the Curve**

### Focus on the People

Category	General Population Characteristics	Physician Characteristics	Percent of Adopters	
Innovators	Venturesome     Cosmopolite     Geographically dispersed contacts     High tolerance of uncertainty and failure	•Recent Graduates •Practice in urban settings •Group practices	2.5%	
Early Adopters	Well-respected opinion leadership     Well integrated in social system     Judicious and successful use of innovation	Board Certified     Read medical journals     Prescribe more     medications	13.5%	
Early Majority	<ul><li>Deliberate</li><li>Highly interconnected within a peer system</li><li>Just ahead of the average</li></ul>	•Rely on personal communication with peers •Attend more offsite medical conferences	34.0%	
Late Majority	Skeptical     Responsive to economic necessity     Responsive to social norms     Limited economic resources     Low tolerance for uncertainty	Lower diagnostic activity per patient     Smaller practices	34.0%	
Laggards	Traditional Localite Relatively isolated Precarious economic situation Suspicious	Older Overly cautious Excessively negative Prescribe less medications	16.0%	



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#### **All Groups have Similar Issues**

Variables Affecting Rate of Adoption

#### Perceived Attributes of Innovations

- Relative Advantage improves the quality of work I do
- Compatibility fits well with the way I like to work
- Complexity easy for me to learn to use
- Trialability opportunity to try different options
- Observability visible examples elsewhere





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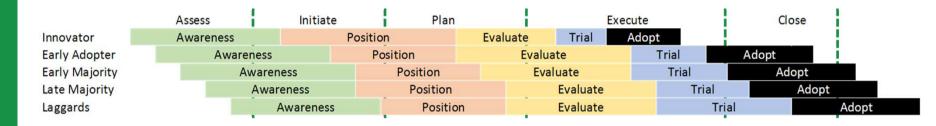
**Focus** 

Methodology

# GREENCASTLE

### **Deliberate Approach to Adoption**

Addresses all People in Organization



When Implementation plans are built with just Innovators and Early Adopters, there is not enough time to address the vast majority of users.

Additionally, the needs of each group are different. It becomes necessary for fast adoption to change tactics with each group.



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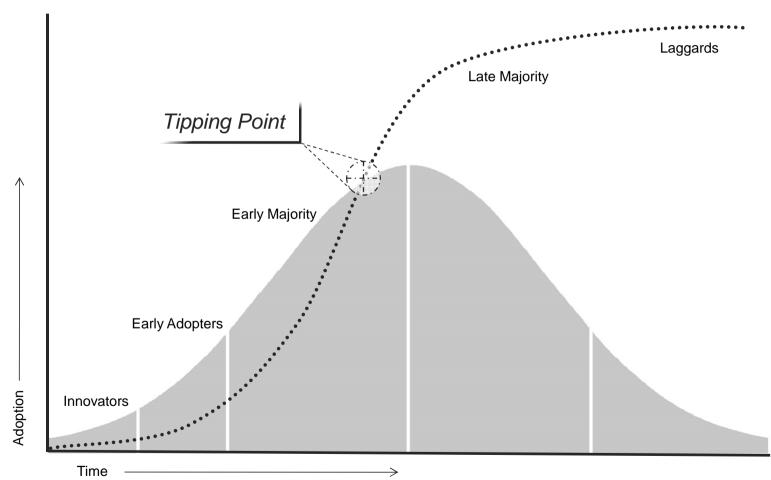
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### **Adoption S Curve**

Curve with a Focus on All groups





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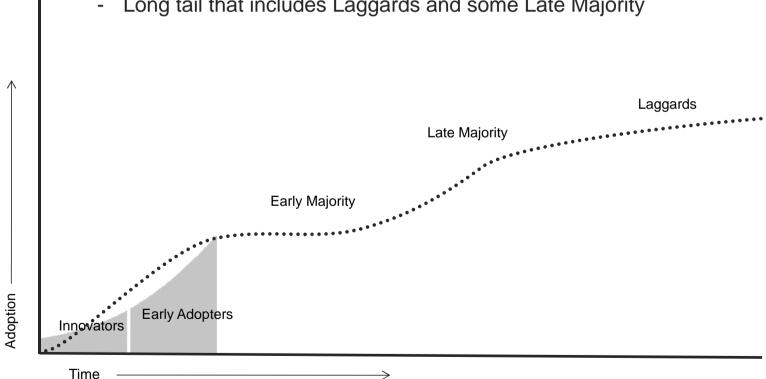
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#### **Adoption S Curve**

Curve with a Focus on Innovators and Early Adopters only

- Project require more "force" to get over finish line
- Muted Adoption S Curve
- Extended adoption period
- Long tail that includes Laggards and some Late Majority





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Implementation Management





**Symptoms** 

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### **Implementation Management**

Avoids SOS and leads to long-term success

- 1. Align Project with Business goals
- Incorporate Project Management, Process Improvement and Change Management into single approach
- 3. Identify the minimal acceptable standards your organization will require





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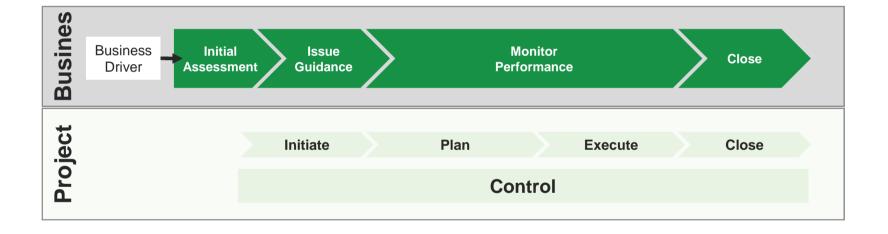
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### GREENCASTLE 20 YEARS | 1997 - 2017

### Alignment of the Business and the Project

Same Sheet of Music, Common Operating Picture, Same Page, etc...





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### **Implementation Management**

More than Project Management

#### **Organizational Change Management**

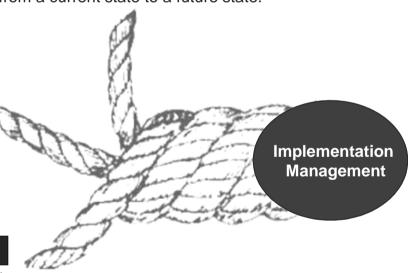
The process of leading an organization through the complexity of transitioning from a current state to a future state.

#### **Process Improvement**

Finding solutions to eliminate the root causes of performance problems in a process.

#### **Project Management**

The application of knowledge, skills, and techniques to project activities to meet the project requirements.





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### Implementation Methodology

**Defined** 

#### **Organizational Change Management**

*Improvements Take Hold.* To realize the benefits, the clinical & administrative users must embrace the outcome of the project

#### **Process Improvement**

Do the right work. Ensure the project will have a tangible impact on mission; clinical or business

#### **Project Management**

**Execute Flawlessly.** The project should be conducted efficiently & effectively, which will reduce the cost of implementation





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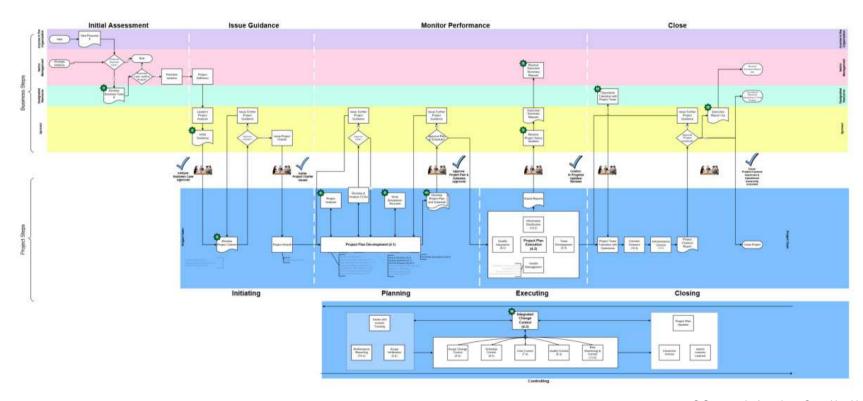


### **Comprehensive Approach**

Ideal Application of Implementation Methodology







	Assessing	Initiate	Plan	Execute	Control	Close
Process Groups	The process to determine the scope and need for a change activity and its relative value to an organization.	The process in which it is decided that there is a need for a particular project and then the decision that the project will begin.	The process in which the scope of the project is developed; documenting the actions necessary to define, prepare, integrate, and coordinate all subsidiary plans into a project management plan.	The process in which the necessary actions are performed in order to accomplish the goals that were set in the planning stage.	The process in which the actions performed in the execute stage are supervised, in order to ensure the project is successful in meeting the predetermined goals.	The process in which the finished product or service is presented, indicating successful completion of the project.
Methods Change Management (Eclectic)	<ul><li>- Leader's Analysis</li><li>- Prep Assessment</li><li>- Opinion Leader Profile</li></ul>	<ul> <li>Initial Guidance</li> <li>Stakeholder's Analysis</li> <li>Project Kickoff</li> <li>Quick Hit Planning</li> <li>Project Branding</li> <li>End State Vision</li> <li>Governance Structure</li> <li>Identify Opinion Leaders</li> </ul>	- Training Plan - Communications Plan - Implement Quick Hits - Change Management Plan - Tipping Point	Team Development     Communications     Conduct Training     Leverage Opinion Leaders	Communications Mgt.     User Acceptance Testing     Integration Mtg.     Dashboard Mgt.	-Transition To Operations - Executive Report Out - Compliance Monitoring - Adoption Monitoring - Celebration Meeting
Methods Project Management (PMBOK)	- Develop Business Case	- Project Charter	<ul> <li>Project Analysis</li> <li>Project Plan</li> <li>Work Breakdown Structure</li> <li>Project Schedule</li> <li>Vendor Selection</li> <li>Rfi / Rfp</li> <li>Requirements Gathering</li> <li>Risk Management</li> </ul>	- Status Reporting - Project Updates - Vendor Management - Quality Management - Technical Test Plan - Go Live Plan / Checklist - Go/No Go Meeting	- Scope Management - Issues/Action Management - Risk Management - Go-live Mgt Documentation Mgt Integration Testing - Status Mtg Risk Monitoring	Project Close-out Report     Close Project     Lessons Learned
Methods  Business Process Improvement (LEAN)		Define Customers & Requirements     Identify Process Impacted     High Level Process Steps (SIPOC)	<ul> <li>Define Defects &amp; Opportunities</li> <li>Define Metrics</li> <li>Create Detailed Process Maps</li> <li>Establish Data Collection Methodology</li> </ul>	Determine Value/Non-value Add Process Steps     Identify Variation     Determine Root Cause     Analyze Data & Demonstrate Results     Generate Solutions     Define Operational Tolerances     Assess Failure Modes     Validate Improvements	Validate Monitoring & Control System     Develop Procedures & Standards     Determine Process Control & Capability     Verify Benefits/Cost Savings	- Transition To Process Owners - Data Collection
Milestones	Business Case Approved     Project Selected & Prioritized	Project Charter Approved Project Kicked Off Customer Requirements Defined Process Steps Identified	Project Plan & Schedule Approved Process Maps Completed Vendor Selected Metrics Defined	Project Milestones Completed Test Plan Approved Testing Completed Go-live Plan Approved Training Completed Go-live Executed		Project Close Out Report Completed Handover To Ops Completed Process Transitioned Executive Report Out Complete

Project Management

Process Improvement

Change Management



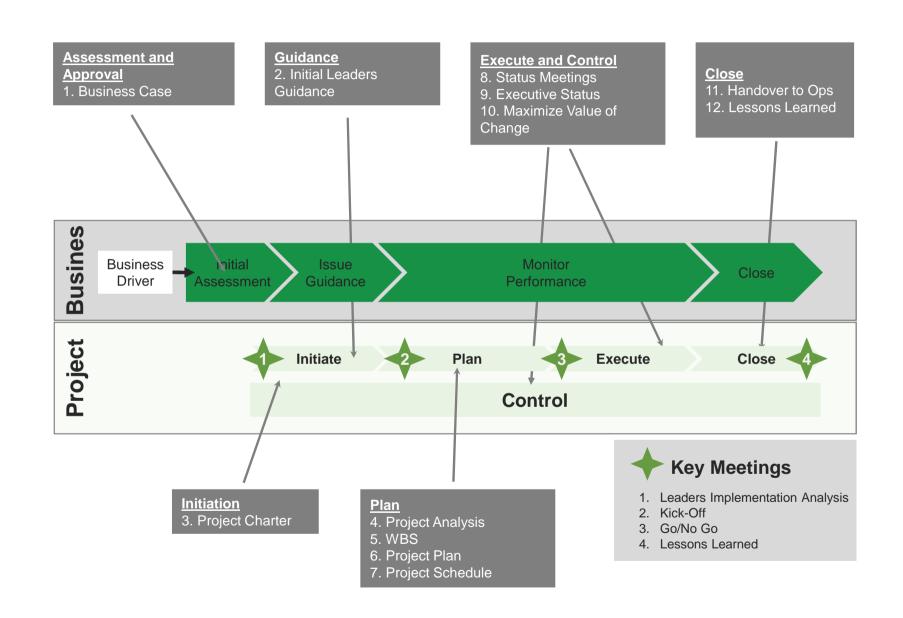
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#### **Technology Driven**

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#### **Summary**

#### What Problem are Your Trying to Solve?

**Technology Driven**: They get enamored by the shiny new object without identifying the processes or people that will need to change to properly adopt the solution.

- Remove the Emotional Response from the discussion
  - Create objective evaluation criteria
  - Hire outside, unbiased help
- ☐ Push Back Ask clarifying questions of leadership
  - "What Problem are we trying to solve?"
  - "Does this project support the organizations strategic goals?"

Focus: Projects are implemented with a focus on go-live instead of solution adoption.

- ☐ Focus on the People and the Process FIRST
- Plan
  - Don't short change planning
- ☐ Focus on Adoption no go-live
  - Don't take focus off project until adoption reaches tipping point
  - Share success stories based on adoption metrics

**Methodology**: Change Management and Process Improvement are not incorporated.

- ☐ Make project and business alignment a priority
  - From the very beginning, focus the team on how the business will benefit from this project
  - Involve the business in meetings, progress reports and planning
- ☐ Incorporate a comprehensive approach to the project
  - Don't limit project to strictly project management. Use tactics from change management, process improvement, LSS to improve the outcome





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