### Gravity Project Overview: HIMSS MI

October 3, 2019 Lisa Nelson, MS, MBA, Gravity Technical Lead MaxMD



### Agenda

- Gravity Introductions
- Background
- Scope
- Approach
- Deliverables





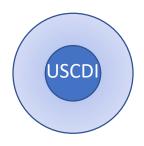
### Gravity Project Mission

To create and maintain a consensus-building community to expand available SDOH Core Data for Interoperability and accelerate standards-based information exchange by using HL7 FHIR.

Create & Maintain Consensus-building Community



Expand Core Data for Interoperability to include SDOH elements



Accelerate Standards-based Info Exchange







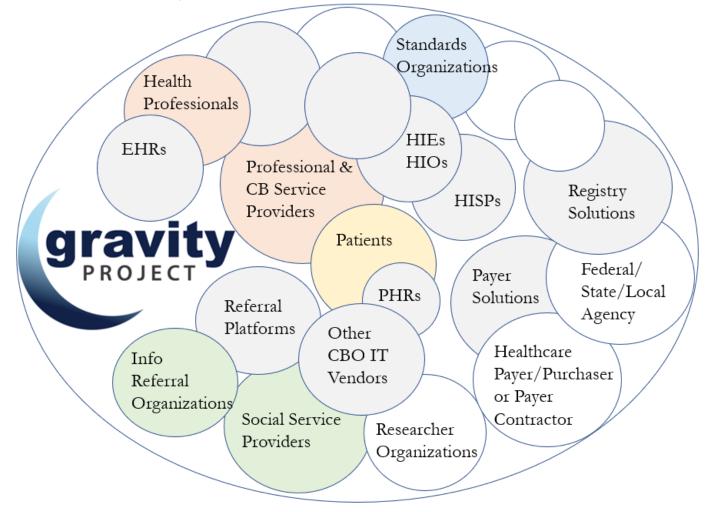
### Gravity Project Team

- Laura Gottlieb, Director, SIREN
- Caroline Fichtenberg, Managing Director, SIREN
- Evelyn Gallego, Program Manager, EMI Advisors
- Lynette Elliott, Project Manager, EMI Advisors
- Lisa Nelson, Technical Lead, MaxMD
- Linda Hyde, Coding Systems Expert, EMI Advisors
- Sarah DeSilvey, Food Insecurity Co-Lead, University of Vermont/ Yale School of Nursing
- Donna G. Pertel, Food Insecurity Co-Lead, Academy of Nutrition and Dietetics
- Monique Van Berkum, FHIR Modeling Lead, AMA
- Corey Smith, FHIR IG Project Coordination, AMA





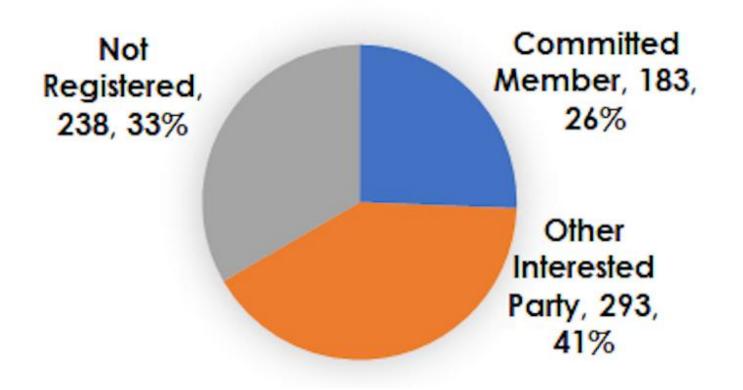
### Gravity Project Stakeholder Community







Gravity Participation To-Date: 714 Participants!







### Background (WHY)





### Growing Interest in Addressing SDOH in **Clinical Settings**

#### Insurance Companies and Healthcare Providers Are Investing Millions in Social Determinants of Health Programs

Jul 24, 2019 | Laboratory Management and Operations, Laboratory News, Laboratory Operations, Laboratory Pathology PHYSICIAN HEALTH

#### When patients' social needs are met, doctors feel less burnout

AUGUST 1, 2019

#### CVS-Aetna is partnering with a New York-based social care platform to bring social services to high-risk members

Zachary Hendrickson Jul. 25, 2019, 10:42 AM

Lu Ford Denate 04/02/2010 0 Comments

#### Medicaid Beneficiaries Do Much **Better When Plans Address Their** Social Determinants of Health

July 25, 2019

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#### Solera Health, Blue Cross Blue Shield Institute team up on social determinants of health initiative

The two companies will work together to tailor a platform that will connect patients to communitybased providers and other resources.

#### AMA, UnitedHealthcare Develop ICD-10 Codes to Support Social Determinants of Health

**Best Practices to Develop a Social Determinants of Health Strategy** 

A discussion with members of Humana's Bold Goal team identified best practices for building a successful social determinants of health strategy.

UnitedHealthcare Awarding \$1.1 Million to Northeast Ohio Nonprofits to Help Address Social Determinants of Health

John Jannarone CorpGov.com July 30, 2019

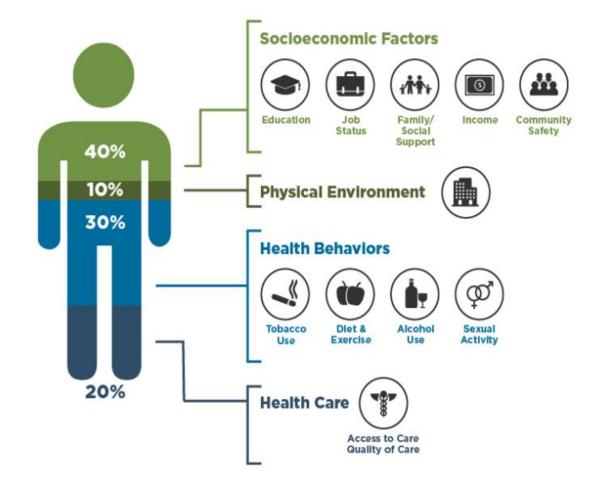
Health plans voice support for bill to address SDOH efforts



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### What Goes Into Your Health?





Source: Institute for Clinical Systems Improvement, Going Beyond Clinical Walls: Solving Complex Problems (October 2014)



### Uses for Social Risk Data in Clinical Settings







### What if the information about SDOH was hidden from our documentation, our referrals, our orders, our risk analysis, and our research?





# If it isn't documented, it never happened.





# If it isn't documented, it never happened.





## Why capture social risk data in a standardized and structured way?

- 1. To promote collection and use of the data
- 2. To facilitate sharing of the data across organizations
- 3. To facilitate payment for social risk intervention activities and support other activities that rely on standardized coded data collection





### What Codes Exist to Capture Social Risk Data?





### SIREN Social Risk Codes Review







Arons A, DeSilvey S, Fichtenberg C, Gottlieb L. <u>Documenting social determinants of health-related clinical activities using standardized medical vocabularies</u>. JAMIA Open. 2018;2(1):81-88. (<u>http://sirenetwork.ucsf.edu/tools-resources/mmi/compendium-medical-terminology-codes-social-risk-factors</u>)

### SIREN Social Risk Codes Review

- IOM
- AHC
- PRAPARE
- Health Leads
- SEEK
- WE CARE

20 Social Risk Domains

Arons A, DeSilvey S, Fichtenberg C, Gottlieb L. <u>Documenting social determinants of health-related clinical activities using standardized medical vocabularies</u>. JAMIA Open. 2018;2(1):81-88. (<u>http://sirenetwork.ucsf.edu/tools-resources/mmi/compendium-medical-terminology-codes-social-risk-factors</u>)

### SIREN Social Risk Codes Review

133 Screening question panel codes
33 Screening procedure codes
686 Assessment/Diagnosis codes
243 Treatment/Intervention codes
1095 SDH Codes

Arons A, DeSilvey S, Fichtenberg C, Gottlieb L. <u>Documenting social determinants of health-</u> <u>related clinical activities using standardized medical vocabularies</u>. JAMIA Open. 2018;2(1):81-88. (<u>http://sirenetwork.ucsf.edu/tools-resources/mmi/compendium-medical-terminology-codes-</u> <u>social-risk-factors</u>)

### Gravity Project Goals



- What concepts need to be documented?
- What codes reflecting these concepts are currently available?
- What codes are missing?



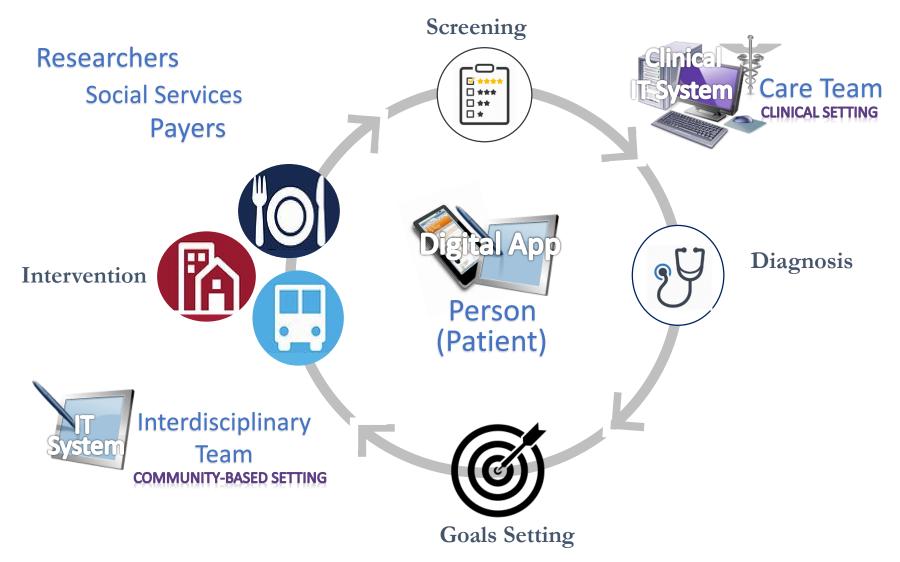


### Project Scope (WHAT)





### Conceptual Framework



GOAL: **data-level interoperability** by enabling electronic documentation and exchange of SDOH data among all relevant <u>users</u> of data.

### Gravity Project Deliverables (Phase 1)

- Use Cases
- Common data elements and associated concept domains
- Coded data element capture and grouping recommendations (informed by existing standards)

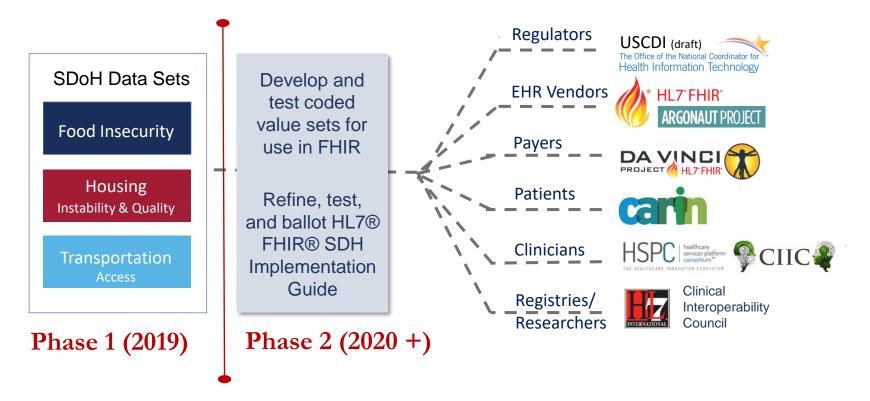






### Interoperability Glide Path: Beyond Phase 1

Accelerate standards development and uptake



http://www.hl7.org/about/fhir-accelerator/





### Project Approach (HOW)





### Public Collaborative Process



The Gravity Project Workgroup
 Why the Name Gravity

The Gravity Project Materials

Join the Gravity Project

Pages

99 Blog

PAGE TREE

· FAQ

SPACE SHORTCUTS
HL7 Documentation & Help

#### Dashboard

#### The Gravity Project

Created by Laura Heermann-Langford, last modified by Joshua Procious yesterday at 9:51 AM

#### Announcements

#### Become a Gravity Project Sponsor

SIREN and EMI Advisors are currently seeking additional Gravity Project sponsors. This is an opportunity to be recognized as contributing to this project, minor a recent considerable attention. If your organization is interested in becoming a sponsor, please click on the button below to submit your contact information.

#### Express Interest in Sponsoring Gravity

#### Use Case Consensus Voting

- · Thank you to everyone who voted! Consensus Voting is now CLOSED.
- · We are in the process of consolidating votes and reconciling comments.

#### UPDATED workgroup meeting schedule

- We have moved to bi-weekly project workgroup meetings. The next meeting will be held on August 1, 2019 at the regular time information will remain unchanged. Click here for upcoming meeting information. For the full meeting schedule, click here
- We are currently working in the Food Insecurity domain. Click here for food-related terminology, definitions/descriptions, used to guide scope and community discussions around food data elements.
- Click here to access Gravity Project materials.

#### Join the Gravity Project

The success of the Gravity Project depends on the contribution of volunteers who are eager to make rapid progress on the standard data. We need experts to contribute to and validate definitions for SDH related data elements and value sets.

Participants are asked to join the project at any time either as a Committed Member or Other Interested Party as part of the HL7 project, sign up here.

- To check your project membership status, click here. If you wish to change your membership from Other Interested Party to C
  email request to GravityProject@emiadvisors.net.
- NOTE: Both member types can submit comments on project documentation. However, only Committed Members may vote like to have voting rights, please change your membership status or join the project as a Committed Member.

#### Overview

The Social Interventions Research and Evaluation Network (SIREN), with funding from the Robert Wood Johnson Foundation and in p pleased to invite you to join the Gravity Project. Driven by the growing interest in capturing social risk and protective factor data in h brings industry leaders together to identify and harmonize social risk and protective factor data for interoperable electronic health in

#### Ouick Links

SIREN Website

Why the Name "Gravity" Join the Gravity Project Gravity Project Member List Gravity Workgroup Page Gravity Use Case Package Project Materials Data Element Submission Template and Instructions Educational and Instructional Materials Glossary Relevant Work HIMSS 2019 Presentation

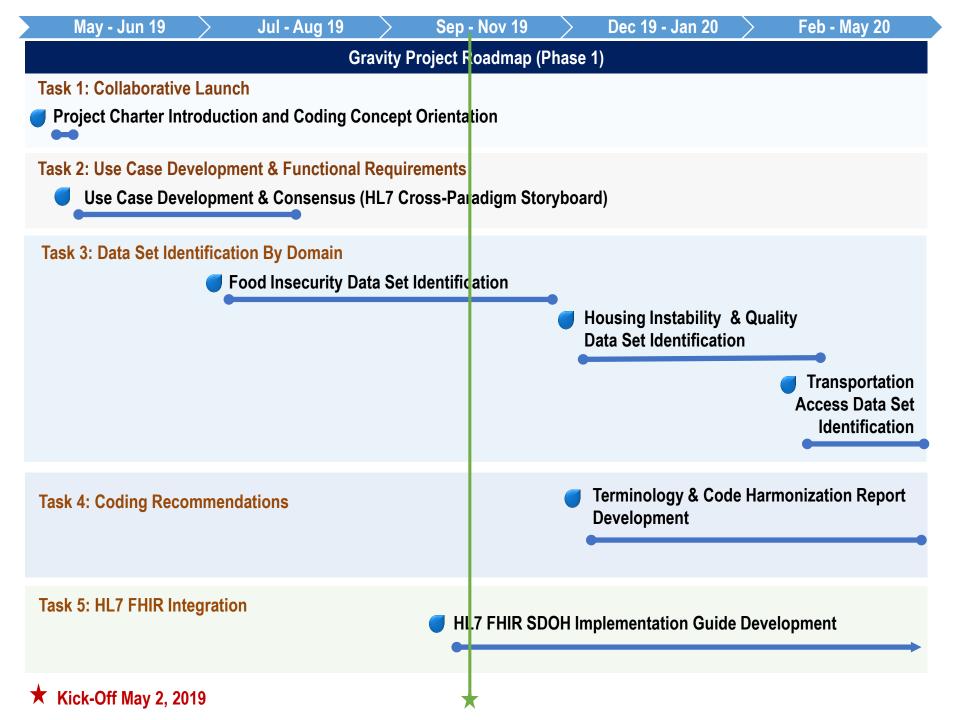
https://confluence.hl7.org/display/GRAV/The+Gravity+Project



### Governance Structure: Advisory Steering Committee



https://confluence.hl7.org/pages/viewpage.action?pageId=46891907#TheGravityProject-GravityProjectSteeringCommittee



### Project Approach

- Develop Use Cases
  - Personas
  - Patient Story
  - Use Cases
- Develop Data Sets & "proposed" Value Sets
  - Data Sets are groupings of concept data elements
  - A value set is the possible values or responses for a data element
- Identify Coding Gaps & Develop Recommendations
- Initiate HL7 FHIR Implementation Guide

Please see Gravity Glossary for definitions of these terms: <u>https://confluence.hl7.org/display/PC/Gravity+Project+Glossary</u>

### Project Deliverables To-Date





### Use Case Key Components

- Personas (the WHO): Fictional characters who represent a person expected to use a service or product. Also referred to as the human actors within a use case.
- Patient Story (the WHAT): Describe the Personas engaging with the service, technology, or setting over a period of time to accomplish a specific goal.
- Use Case(s): Descriptions of the interactions between the personas and the systems they use.





### Current Gravity Use Cases

1. Document SDOH data in conjunction with the patient encounter.

2. Document and track SDOH related interventions to completion.

3. Gather and aggregate SDOH data for uses beyond the point of care (e.g., population health management, quality reporting, and risk adjustment/risk stratification).

https://confluence.hl7.org/display/GRAV/Gravity+Use+Case+Package





### Use Case Elements

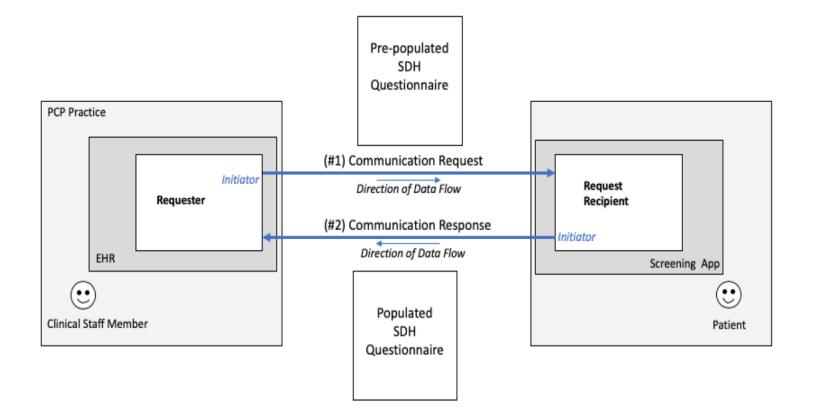
- Actors and Roles. Actors may be a person, entity, or system. An Actor describes the role within a specific transaction in a series of steps in a use case. Roles indicate the relationship between the sender and receiver of the data exchange through a specific transaction.
- Assumptions. Items expected to be true or to be in place such as a policy, process, or procedure for the execution of a specific transaction.
- Pre-conditions. Refer to the initial state of the system before an action or transaction occurs. These describe what must be in place from a systems perspective to support interoperable data sharing for a specific transaction.
- **Trigger.** An event or system condition that causes a workflow to be initiated.
- **Post-conditions.** Describe the state of the system that will result after the execution of the transaction.
- **Transactions.** The data exchange between two systems.
- Message Content or Payload. The content or substance of what is exchanged within a specific transaction.

https://confluence.hl7.org/display/GRAV/Gravity+Use+Case+Package





### Use Case 1: Document SDOH During Clinical Encounter

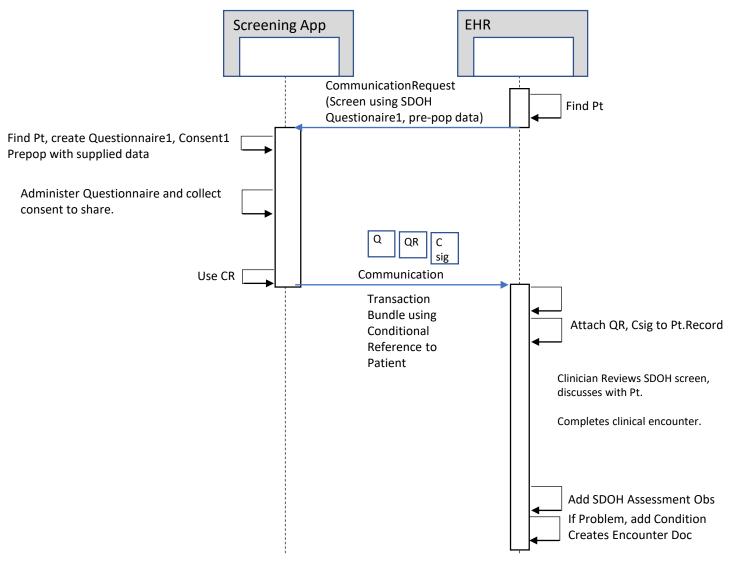


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### Use Case 1

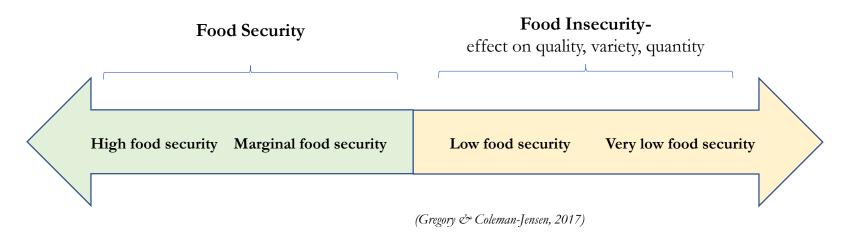






### Food Insecurity Domain Kick-Off (July 18, 2019)

**Common definition** "An economic and social condition of limited or uncertain access to adequate food for an active, healthy life" (United States Department of Agriculture, 2017)



https://confluence.hl7.org/display/GRAV/Food+Insecurity+Domain





### Definitions Refinement to Address Computable Logic

- **Problem-** Although conceptually sound, existing food security/insecurity definitions are 1) population based 2) not fit for computable logic
- Answer- literature review, national SME consensus building, refine, present to Gravity for consensus

#### wнo

Food security exists when all people, at all times, have physical, social and economic access to sufficient, safe and nutritious food to meet their dietary needs and food preferences for an active and healthy life. The four pillars of food security are availability, access, utilization and stability. From the World Summit on F1 2009 http://www.fao.org/tempref/docrep/fao/meeting/018/x6406E\_03.pdf.



The presence, at all times, of physical, social and economic access to sufficient safe and nutritious food to meet dietary needs and food preferences for an active and healthy life



The uncertainty or lack of physical, social and/or economic access to sufficient safe and nutritious food to meet dietary needs and food preferences for an active and healthy life

#### USDA

Food Security (broad Definiton): Access by all people at all times to enough food for an active, healthy life.

Food Insecurity (broad definition) : Limited or uncertain availability of nutritionally adequate and safe foods or limited or uncertain ability to acquire acceptable foods in socially acceptable ways.

Bickel, Gary, Mark Nord, Cristofer Price, William Hamilton, and John Cook: Guide to Measuring Household Food Security, Revised 2000. U.S. Department of Agriculture, Food and Nutrition Service, Alexandria VA. March, 2000.



Certain availability of nutritionally adequate and safe foods or certain ability to acquire acceptable foods in socially acceptable ways.



Limited or uncertain availability of nutritionally adequate and safe foods or limited or uncertain ability to acquire acceptable foods in socially acceptable ways.

#### Coates

From Coates (2013) Build it back better: Deconstructing food security for improved measurement and action, Global Food Security: 2(3) p188-194 https://doi.org/10.1016/j.qfs.2013.05.002



Access to food that is: sufficient in quantity; adequate in nutritional quality; culturally acceptable; safe; and certain and stable.



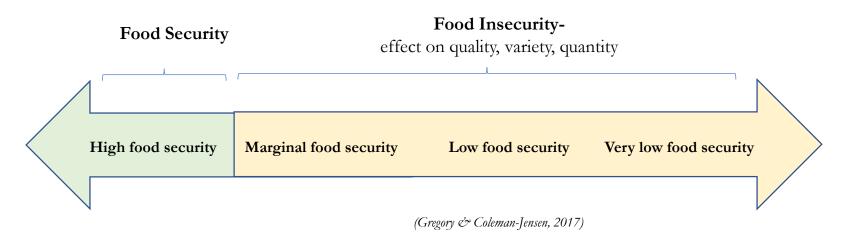
Lack of access to food that is: sufficient in quantity; adequate in nutritional quality; culturally acceptable; safe; and certain and stable.





### Food Insecurity Domain Proposed (Sept 18, 2019)

**Proposed definition** "An economic and social condition of limited or uncertain access to adequate food for an active, healthy life" (Proposed Gravity Definition )



https://confluence.hl7.org/display/GRAV/Food+Insecurity+Domain



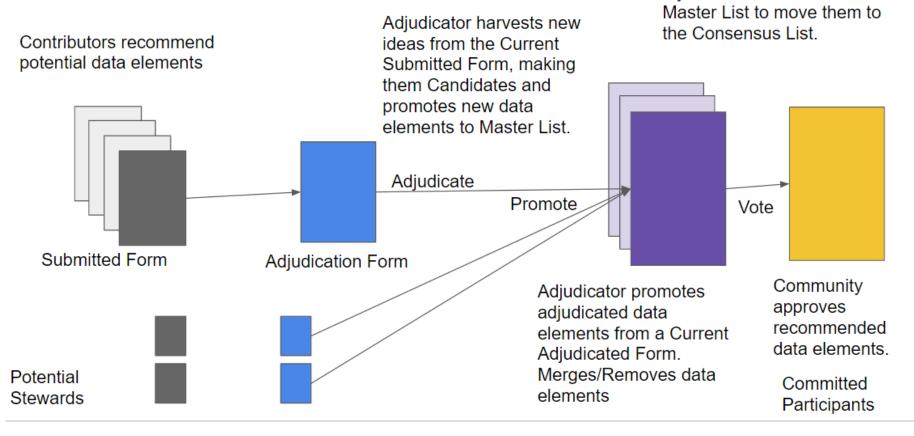


### Data Element Submission & Adjudication Process

Community votes to affirm or

reject data elements on

### Process/Data Collection over time



Adjudicated Master List: <u>https://confluence.hl7.org/display/GRAV/Food+Insecurity+Domain</u>

### Data Element Submissions Summary

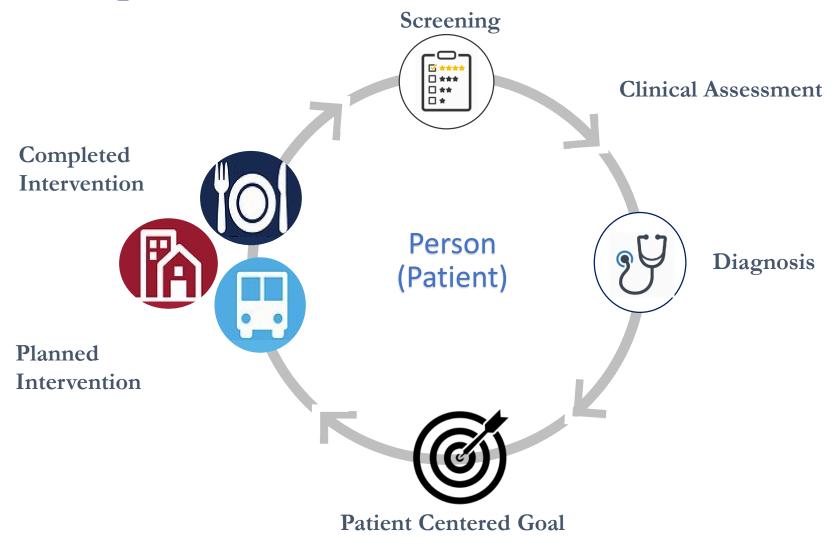
#### Total Submissions Received = 19

Screening Tool/ Questions	Diagnosis	Goal	Intervention		
56 Tools / 191 Questions	60	13	147		
Submissions Reviewed = 17					
Disposition	Disposition	Disposition	Disposition		
Add – 9 Tools/89 Questions	Add – 1		Add - 22		
Duplicates – 18 Tools/ 68 Questions	Duplicates – 19	Duplicate – 3	Duplicates – 76 Synonymous - 21		
Do Not Add – 16 Tools/72 Questions	Do Not Add – 6	Do Not Add - 2	Do Not Add – 4		
Info Needed – 2 Tools/3 Questions	Info Needed - 4		Info Needed - 18		
Park - 2 Tools/ 4 Questions	Park - 2		Park - 2		

#### Total Submissions Returned\* = 8

\* Adjudication completed and file returned to submitter with dispositions

### Conceptual Framework







### Incremental Approach to FHIR IG Development

Care Plan	SDOH Data Elements
Header	
Health Concerns	Risks & Barriers
	Diagnoses 2
Goals	Patient Centered Goals 4
Interventions	
	Completed Interventions 5
	Planned Interventions
Health Status Evaluations & Outcomes	
	Screenings 3
	SDOH Observations 1
	Outcome Observations



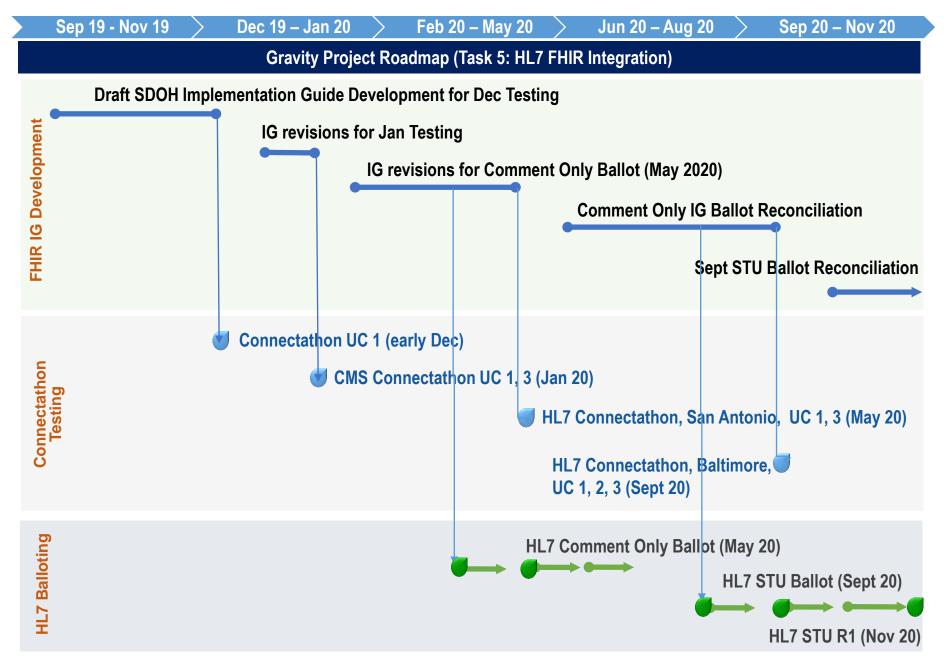


### Enriching the Amount and Type of Patient-Centered Information Available for Sharing Across the Healthcare Ecosystem

Patient Summary*	Encounter Summary**	Referral Note***	SDOH Data Elements
Header	Header	Header	
Health Concerns	Health Concerns	Health Concerns	Risks & Barriers
Problem Section	Problem Section	Problem Section	Diagnoses
Nutrition	Nutrition	Nutrition	
Social History	Social History	Social History	Screenings
General Status	General Status	General Status	Clinical Assessment
Goals	Goals	Goals	Patient Centered Goals Outcome Observations
Procedures	Procedures	Procedures	Completed Interventions
Plan of Treatment	Plan of Treatment	Plan of Treatment	Planned Interventions
Encounters Section			
* Continuity of Care Document	** Progress Note, H&P Document, Referral Summary, Consultation Note, Discharge Summary	*** Progress Note, H&P Document, Referral Summary, Consultation Note, Discharge Summary	

### HL7 FHIR Acceleration

- Reuse:
  - C-CDA on FHIR: Care Plan, CCD, H&P, Progress Note, Referral Note, Consultation Note
  - US Core: Patient, Practitioner, PractitionerRole, Organization, Coverage
  - Da Vinci: CDex (Clinical Data Exchange)
  - FHIR: Goal, Questionnaire, QuestionnaireResponse, Observation, Consent, Bundle(Document), Bundle(Transaction), CarePlan
- Profile:
  - Food Insecurity Observation
  - Food Security Observation



★ FHIR Community Kick-Off Oct 31, 2019



### Lisa Nelson: LNelson@max.md

Contact: gravityproject@emiadvisors.net

Join the Gravity Project: <u>https://confluence.hl7.org/display/PC/Join+the+Gravity+Project</u>





### Antitrust Policy

#### **ANSI Antitrust Policy**

ANSI neither develops standards nor conducts certification programs but instead accredits standards developers and certification bodies under programs requiring adherence to principles of openness, voluntariness, due process and non-discrimination. ANSI, therefore, brings significant, procompetitive benefits to the standards and conformity assessment community.

ANSI nevertheless recognizes that it must not be a vehicle for individuals or organizations to reach unlawful agreements regarding prices, terms of sale, customers, or markets or engage in other aspects of anti-competitive behavior. ANSI's policy, therefore, is to take all appropriate measures to comply with U.S. antitrust laws and foreign competition laws and ANSI expects the same from its members and volunteers when acting on behalf of ANSI.

Approved by the ANSI Board of Directors (May 22, 2014)



